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How to use Leonod's STO dashboard

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1 - Introduction	2
2 - Common operations	2
How to create an account and link it to a public Ethereum address	2
How to check my account details	5
How to import and backup my wallet	6
Import wallet	6
Backup wallet	8
How to unlock Ethereum Wallet and interact with contracts	8
3 - Investor operations	9
How to make an investment	9
How to use the referral link	11
4 - Administrator operations	12
How to access admin panel	12
How to update crowdsale settings	14

1 - Introduction

This document is a tutorial that aims to show how to use Leonod's STO dashboard. This dashboard is meant for issuing and exchanging tokenized financial assets (ERC-20 ERC-1400), powered by the Ethereum blockchain.

This application is for two types of users:

Investors: Make investments, check balances, send and receive tokens.

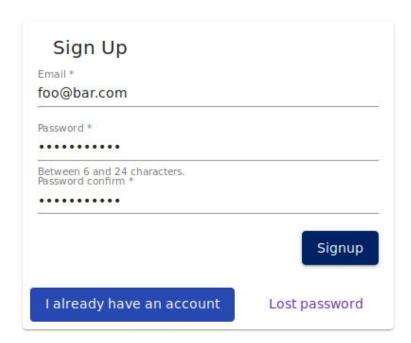
Administrators: Configure crowdsale settings, check investors onboarding status (KYC, whitelisting), issue tokens, refund investors, send interests (if any) ...

2 - Common operations

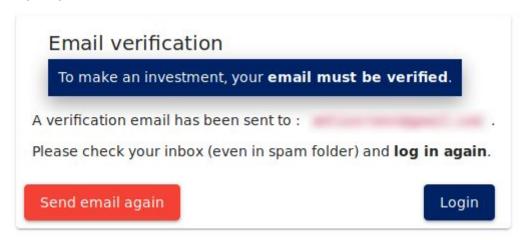
This section regroups common operations for both investors and administrators.

How to create an account and link it to a public Ethereum address

A visitor of the application that does not have an account should be redirected to https://EXAMPLE_APP.com/auth/signup . Simply fill the required fields and click the "signup" button.



Every account on the application must have a verified email. Check your inbox, click on the link and login again in the application.



Once logged in, if you click on "Buy tokens" or "Wallet", you will be asked to configure your Ethereum address.

There is two options for the investor:

- Use an already existing wallet
- Create a new one (recommended)

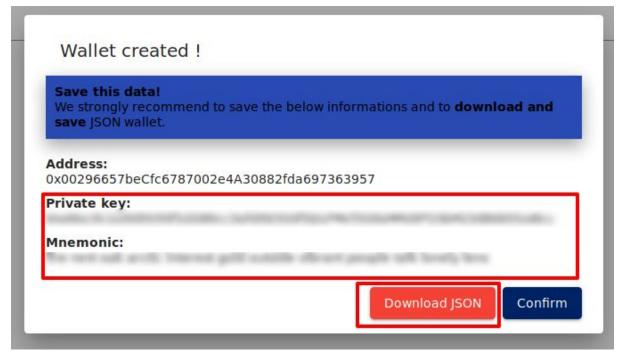


Next we will detail how to create a new wallet. How to use an existing wallet will be detailed in the "How to import and backup my wallet" section.



You need to set a new password that will secure your Ethereum wallet on your computer. For **obvious security reasons**, this password should be **different than the one you used to create your account**. Save this password in a safe place, administrators will never be able to recover it for you!

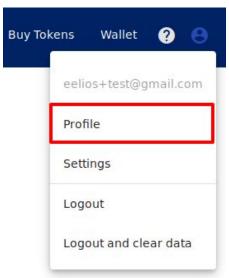
After few seconds, the wallet is created:

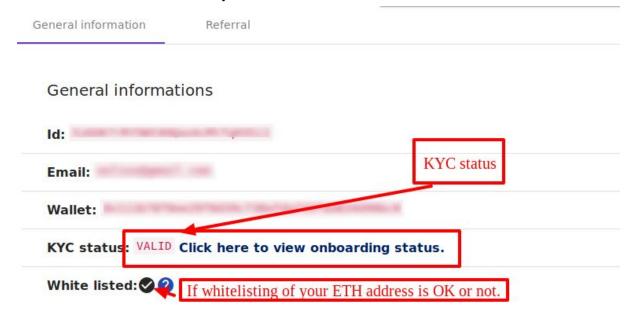


This is **highly recommended** to save private key and mnemonic to a secure place, for example, write it down to a sheet of paper. Also, click on the "Download JSON" button to download the encrypted wallet (you can also do this in the backup wallet area). Again, administrators will never be able to recover your wallet for you!

How to check my account details

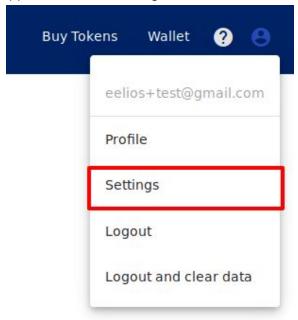
Click on the "Profile" button in the user menu:





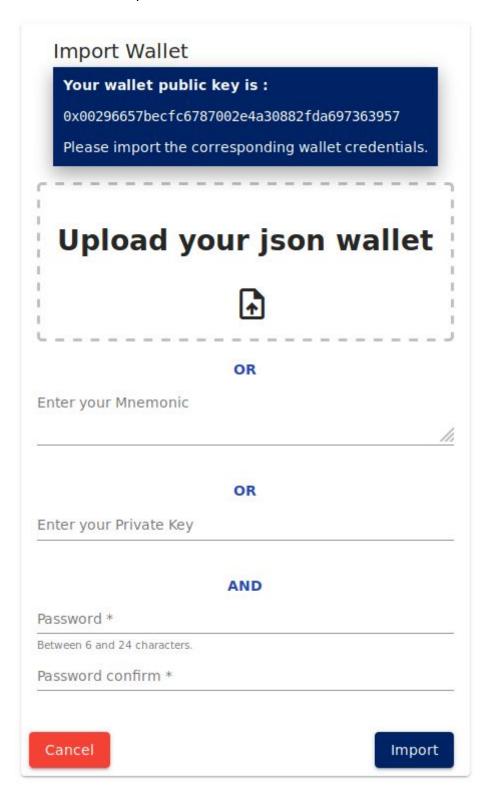
How to import and backup my wallet

Once connected to the app, click on the "settings" button in the user menu.



Import wallet

To import wallet, click on "Import wallet".



There are three ways to import wallet: by specifying the Private key or Mnemonic phrase or by uploading the previously saved json Wallet. If you choose the "json wallet" method, you

must use the password that is associated with this file. For Mnemonic or Private key methods, you need to set a new wallet password.

Backup wallet

To backup your wallet, from the settings page, simply click on "Backup wallet" and "Download JSON" button.

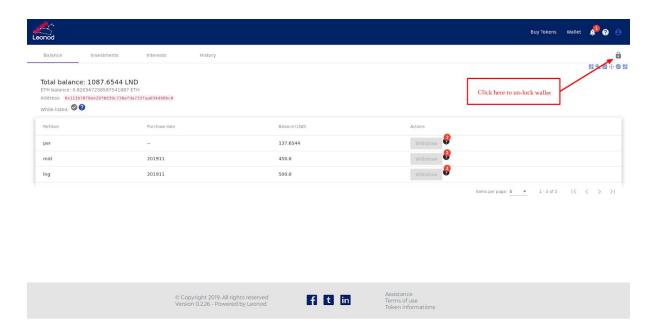


How to unlock Ethereum Wallet and interact with contracts

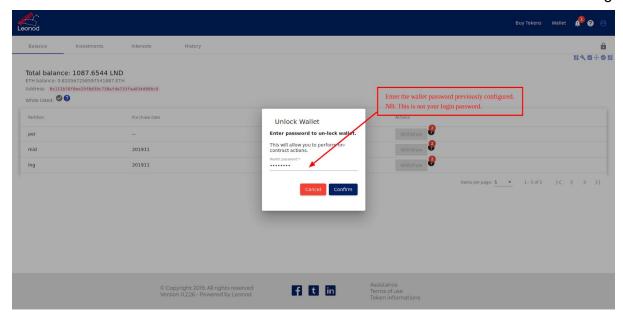
With basic usage of the Leonod's STO dashboard, investors do not need to unlock their wallet.

Unlocking wallet is necessary for investors when they want to withdraw tokens, claim their interests and ask for a bonds refund.

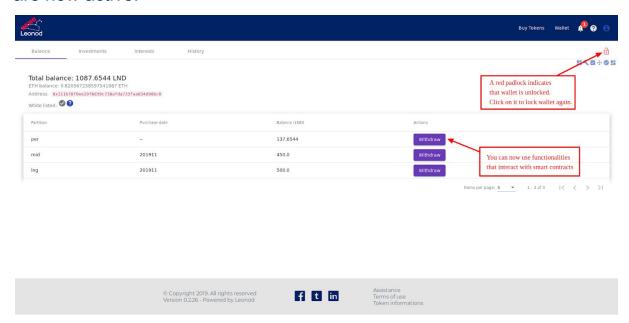
First, click on the padlock located in the upper-right corner of page.



Enter wallet password previously configured to unlock and hit "Confirm".



Few seconds after, wallet is unlocked and previously disabled buttons are now active.

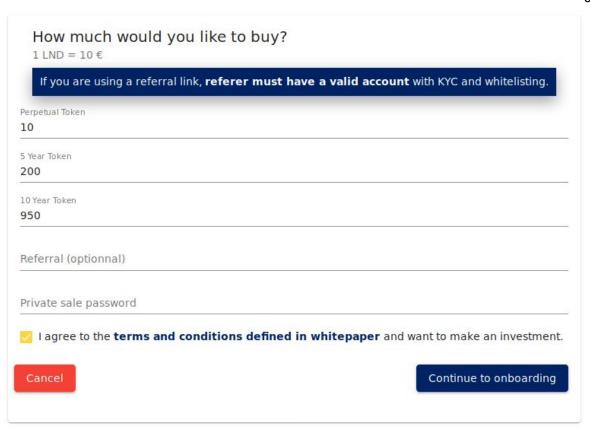


3 - Investor operations

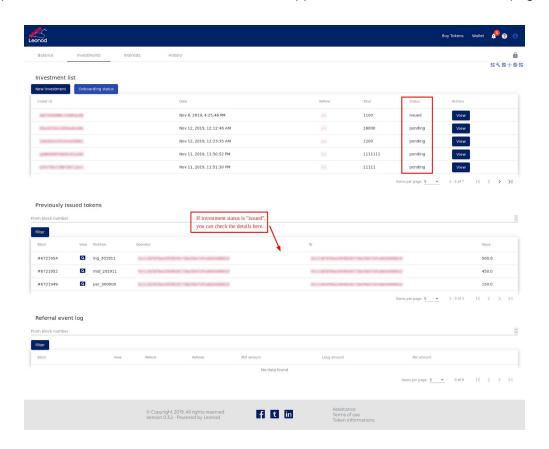
How to make an investment

To make an investment, investors must have a valid account and a public Ethereum address (the previous sections).

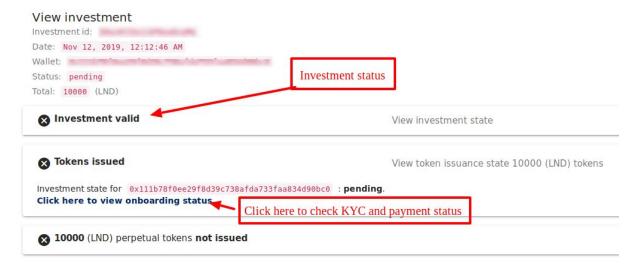
Click on the "Buy tokens" button and fill the investment form:



Click on "Continue to onboarding" to continue process. At this point, investor will be redirected to our KYC (know your customer) and payment provider. When the onboarding is complete, investor will be redirected back to our application, in the investments list page:



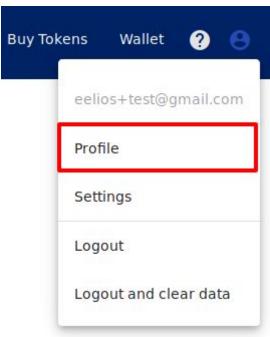
Click on "View" button to check details of a particular investment:



How to use the referral link

Each account on the application can generate a referral link. If another investor use this referral link to make a investment, referrer and referees can have bonuses.

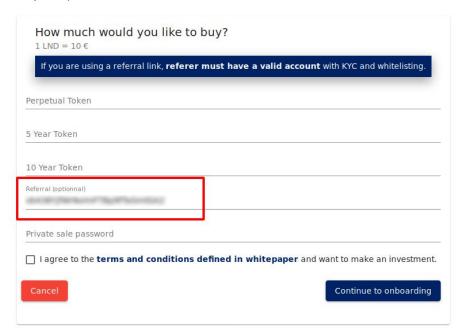
To get your referral link, click on the "Profile" button in user menu.



Navigate to the "Referral" tab:



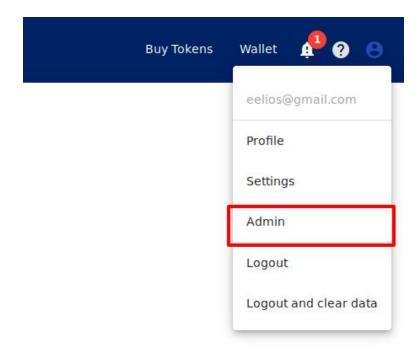
To use a referral link, investors must either copy/paste the link directly in the URL bar of browser or manually enter the referral id in the buy form (the "blurred" part of the referral link in the above capture):



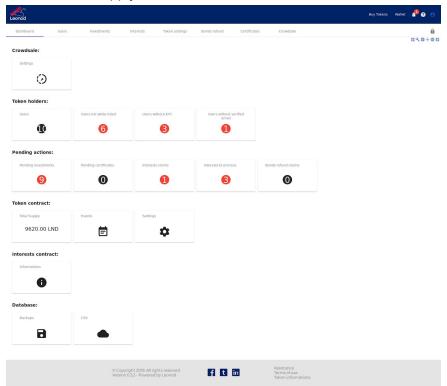
4 - Administrator operations

How to access admin panel

User must have been previously set as administrator. Once done, user should have an "admin" link as shown in the next capture.



Once clicked, user should be redirected to the admin panel home that shows current application state, like total supply,.



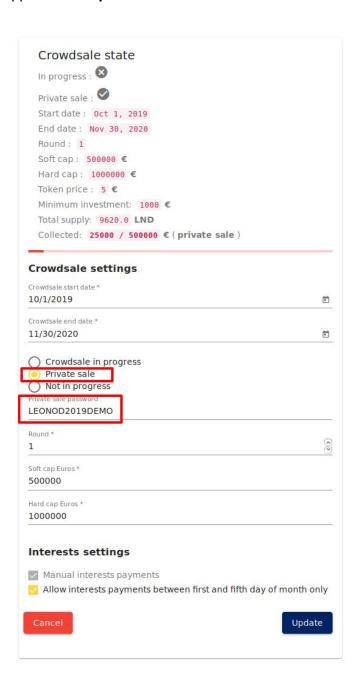
How to update crowdsale settings

As an administrator, you can change crowdsale settings, like date of the crowdsale, private sale mode, soft-cap, hard-cap etc ...

Crowdsale settings page is accessible via the admin menu.



The crowdsale setting page allow administrator to update crowdale state. Bellow an example of how to configure application to "**private sale**" mode.



Click the "Update" button to save changes. After this operation, and during all the private sale process, investors will be prompted to enter the "private sale password" while making an investment as shown in the next capture:

